



your resource for Affordable Housing



**Wellesley Place
Wellesley, MA**

WAIT LIST APPLICATION

All affordable units at Wellesley Place in Wellesley are currently leased. If you would like to be added to the waiting list, please complete the application and return to:

**Wellesley Place
c/o Jumbo Capitol Incorporated
1900 Crown Colony Drive 4th Floor
Quincy, MA 02169
617-913-6601
dheaps@jumbocapital.com**

Rents are set annually and are NOT income based.

Section 8 or Other Housing Vouchers are Accepted. If you do not have a Section 8 or housing voucher, minimum income limits apply.

Wellesley Place

WAIT LIST APPLICATION

For Office Use Only:

Date Appl. Rcvd: _____

PERSONAL INFORMATION:

Date: _____

Name: _____

Address: _____ Town: _____ Zip: _____

Home Telephone: _____ Work Telephone: _____ Cell: _____

Email: _____

Preferred Method of Contact: ☐ Phone ☐ Email ☐ Mail

Do you currently own a home: ☐ Yes ☐ No

Do you require a handicapped adaptable unit? ☐ Yes ☐ No

When would you be available to move in? _____

Bedroom Size: ☐ 1 Bedroom ☐ 2 Bedroom

Do you have a Section 8 or other housing voucher? (These units are NOT Subsidized): ☐ Yes ☐ No

The total household size is _____ (This is particularly important to determine the maximum allowable income for your household.)

Household Composition - include all who will be living in the unit.

Name _____ Relationship _____ Age _____

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FINANCIAL WORKSHEET: (Include all Household Income, which includes gross wages, retirement income (if drawing on it for income), business income, veterans' benefits, alimony/child support, unemployment compensation, social security, pension/disability income, supplemental second income and dividend income.)

Applicant Monthly Base Income (Gross) _____

Other Income, specify _____

Co-Applicant Monthly Base Income (Gross) _____

Other Income, specify _____

TOTAL MONTHLY INCOME: _____



Household Assets: (This is a partial list of required assets. Complete all that apply with current account balances)

Checking (avg balance for 3 months) _____
Savings _____
Stocks, Bonds, Treasury Bills, CD or
Money Market Accounts and Mutual Funds _____
Individual Retirement, 401K and Keogh accounts _____
Retirement or Pension Funds (amt you can w/d w/o penalty) _____
Revocable trusts _____
Equity in rental property or other capital investments _____
Cash value of whole life or universal life insurance policies _____
TOTAL ASSETS _____

EMPLOYMENT STATUS: (include for all working household members. Attach separate sheet, if necessary.)

Employer: _____
Street Address: _____
City/State/Zip: _____
Date of Hire (Approximate): _____
Annual Wage - Base: _____
Additional: _____ (Bonus, Commission, Overtime, etc.)

ABOUT YOUR HOUSEHOLD: (OPTIONAL)

You are requested to fill out the following section in order to assist us in fulfilling affirmative action requirements. Please be advised that you should fill this out based upon family members that will be living in the apartment/unit. Please check the appropriate categories:

	Applicant	Co-Applicant	(#) of Dependents
Non-Minority	_____	_____	_____
Black or African American	_____	_____	_____
Hispanic or Latino	_____	_____	_____
Asian	_____	_____	_____
Native American or Alaskan Native	_____	_____	_____
Native Hawaiian or Pacific Islander	_____	_____	_____

SIGNATURES:

We understand this application is for the waiting list only. If we have the opportunity to lease we will need to provide required financial documentation before eligibility will be determined. The undersigned warrants and represents that all statements herein are true.

Signature _____ Date: _____
Applicant(s)

Signature _____ Date: _____
Co-Applicant(s)

Return to:

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